

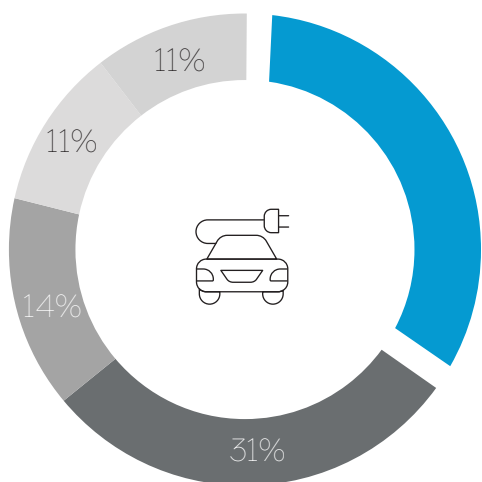
**\$1.8M** in Treasury from financing in 2022, **Fully Funded** for 2023 Exploration

Fuse Battery Metals' exploration efforts are focused on attaining Lithium and Cobalt, both energy metals that are necessary to the Green Revolution. Fuse Battery Metals presently trades on the TSX.V, OTCQB and Frankfurt Exchanges.

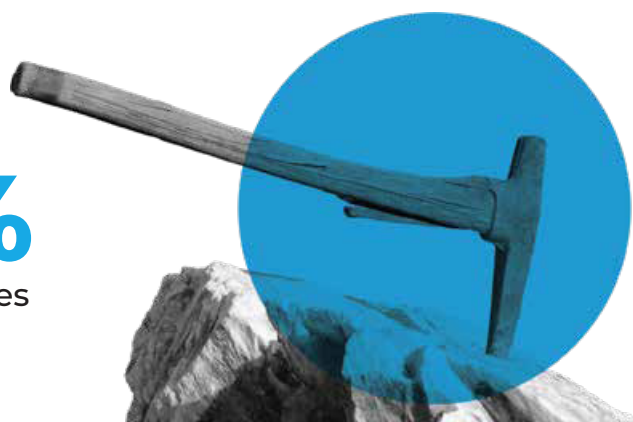
Market Cap <b>\$10.668M</b>	Issued & Outstanding <b>187,448, 801</b>
Price <b>\$0.05</b>	Warrants Outstanding <b>61,553,846</b>
52-Week Low <b>\$0.04</b>	Fully Diluted <b>274,902,647</b>
52-Week High <b>\$0.12</b>	Stock Options Outstanding <b>25,900,000</b>

**EVS SURPASS PHONES AS THE TOP DRIVER OF COBALT DEMAND**

- **34%** EVs
- **31%** Other battery applications
- **14%** Industrial metals
- **11%** Superalloys
- **11%** Industrial chemicals



**34%**  
Electric Vehicles



The information provided herein by Fuse Cobalt Inc. (the "Company") is intended solely for discussion purposes and is not intended as, and does not constitute, an offer to sell or a solicitation of an offer to buy any security, and should not be relied upon in evaluating the merits of investing in any securities. The Company believes the information in this document to be reliable but makes no warranty or representation and assumes no legal liability for the accuracy, completeness or usefulness of any information disclosed. Any estimates, investment strategies, and views expressed in this document are based upon current market conditions and/or data and information provided by unaffiliated third parties and is subject to change without notice. This document may contain "forward-looking statements", which include, but are not limited to, statements about strategic plans, including the Company's ability to implement its business development strategy. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual financial results, performance or achievements to be materially different from the estimated future results, performance or achievements expressed or implied by those forward-looking statements. All forward-looking statements contained herein are given as of the date hereof and are based upon the opinions and estimates of management and information available to management as at the date hereof. Except as required by law, the Company disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, events or otherwise. Readers are cautioned not to put undue reliance on these forward-looking statements.

## LITHIUM PROJECTS

### Lithium Springs

- Fuse has acquired a 100% interest in 108 placer claims covering approximately 858 hectares of playa and alluvial fan in the Black Rock Desert outside of Gerlach, Nevada.
- The property shows similarities to lithium brine deposits in Clayton Valley, Nevada, and South America, with lithium values ranging from 82.8 to 520 ppm, suggesting potential for lithium-bearing brine and/or clay deposits.
- The company's First Phase exploration program includes geophysical survey, surface sampling, and drill testing to identify drilling sites, while a subsequent Phase two exploration program may include additional drilling to test the property for lithium-bearing brine and/or clay deposits.

### Monitor Valley

- Fuse acquired 97 placer claims covering approximately 770 hectares of alluvial sediments and clays in Monitor Valley, Nevada, about 134 km northeast of Tonopah, Nevada.
- The property is a sediment-hosted lithium clay target, and initial surface samples showed an average lithium value of 664 ppm, similar to Clayton Valley clay deposits.
- The property is easily accessible, and the company plans to carry out exploration throughout the year.
- The company's initial exploration program includes a detailed review of the mining activity on the property and surrounding area, a geophysical and geochemical survey, trenching, surface sampling and auger sampling. Once the results are assayed, we plan to complete drill testing to identify drilling sites, and launch a multiphase drill program to test the property for lithium-bearing brine and/or clay deposits.

## COBALT PROJECTS

### Glencore Bucke

- Consists of two patented mining claims totaling approximately 16.2 ha located west of Fuse's Teledyne Cobalt Project.
- In 2017 and 2018, Fuse completed drilling programs at Glencore Bucke aimed at confirming and extending existing known mineralized zones on the property.
- Results were encouraging with the majority of holes hitting cobalt mineralization, including 4.45% cobalt over 0.30 metres in hole GB 17-06 and 8.42% cobalt over 0.3 metres in hole GB-17-15. In 2018, the Phase 2 program tested several outlying targets with drill hole GB18-41 aimed at testing for mineralization at depth beneath a historical trench.

### Teledyne

- Fuse entered into an option agreement to acquire up to 100% interest on the Teledyne Cobalt Property with a 2% NSR, and earned 100% interest in the spring of 2018 with vendors retaining the NSR.
- The Property consists of 5 patented mining claims totaling 79.1 ha and 46 unpatented mining claim cells totaling approximately 705.99 ha and is easily accessible by highway and a secondary road.
- In 2017 and 2018, Fuse completed diamond drill holes to confirm and extend known mineralization and test outlying targets on the Teledyne Property, with results from the latter expected in Q2 2020. Both Teledyne and Glencore Bucke Properties are subject to royalties and off-take agreements with Glencore Canada Corp, the world's largest producer of cobalt.

### DIRECTORS

**TIM FERNBACK**  
President & CEO

**ROBERT SETTER**  
Director

**CHIP RICHARDSON**  
Director

**RYAN CHEUNG**  
Director

### ADVISORY BOARD

**Matt Halliday**  
Advisor